



**Harbour View Village Phase 2**

Joint Applicant • Personal Information			
<input type="checkbox"/> Mr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Miss <input type="checkbox"/> Other _____			
Last Name	First Name	Middle Initials	
Residential Address	Parish	Postal Code	Years at Present Address
Mailing Address (if different from above)	Parish	Postal Code	Years at Previous Address
Residence: <input type="checkbox"/> Rent <input type="checkbox"/> Own <input type="checkbox"/> Own Free and Clear <input type="checkbox"/> Live with Relatives			
Name of Landlord or Mortgage Holder			Telephone No.
(____) _____ - _____ Home Telephone	(____) _____ - _____ Work Telephone	(____) _____ - _____ Cell Number	
Email Address			
Date of Birth (DD/MM/YYYY)	ID Type	ID Number	
<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed			
No. of Dependents _____		Ages _____	
Bermudian: <input type="checkbox"/> Yes <input type="checkbox"/> No   If No, Nationality _____ Date moved to Bermuda (DD/ MM/ YYYY) _____			
Name of Present Employer	Occupation	Start Date (DD/MM/ YYYY)	
Name of Previous Employer	Occupation	Years of Employment	
Name of Contact (not currently residing with you)			Telephone No.
Do you have any outstanding debts with Bermuda Credit Association?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any outstanding judgements or are you a defendant in any suits or legal actions?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any obligations as an endorser, co-maker or guarantor?			<input type="checkbox"/> Yes <input type="checkbox"/> No

I/We hereby declare that the information which I/ We have provided to you in support of this application is true and complete in all material respects and that no information is omitted in relation to any of the items describing my/our liabilities. I/ We authorize you to contact such persons as you think fit to verify the correctness and completeness of this information and authorize any such persons to release it to you.

Signature of Main Applicant \_\_\_\_\_

Signature of Joint Applicant \_\_\_\_\_

Date (DD/MM/YYYY) \_\_\_\_\_

Date (DD/MM/YYYY) \_\_\_\_\_

**Private and Confidential**

Harbour View Village Phase 2

Income Statement	
<b>Monthly Income</b>	
Applicant's Salary (net)	<input type="text"/>
Co-Applicant's Salary (net)	<input type="text"/>
Child Maintenance	<input type="text"/>
Investment Income	<input type="text"/>
Rental Income	<input type="text"/>
Other Income _____	<input type="text"/>
Bonus _____	<input type="text"/>
Pension	<input type="text"/>
<b>Total Monthly Income</b>	<b>\$</b> <input type="text"/>
<b>Monthly Commitments</b>	
Mortgage	<input type="text"/>
Rent	<input type="text"/>
Church Tithes	<input type="text"/>
Child Maintenance Payment	<input type="text"/>
<b>Installment Payments / Loans:</b>	
Vehicle	<input type="text"/>
Furniture	<input type="text"/>
Personal Loans	<input type="text"/>
Credit Cards – 10% of Limit	<input type="text"/>
<b>Other Monthly Obligations</b>	
Land Tax	<input type="text"/>
Home	<input type="text"/>
Insurance	<input type="text"/>
Life Insurance	<input type="text"/>
Miscellaneous	<input type="text"/>
<b>Total Monthly Expenditures</b>	<b>\$</b> <input type="text"/>
<p>I/We hereby declare that the information provided herein is true and complete in all material respects and that no information is omitted in relation to any of the items describing my/our income and expenses.</p>	
_____ Signature or Main Applicant	_____ Date(DD/MM/YYYY)
_____ Signature of Joint Applicant	_____ Date(DD/MM/YYYY)

Statement of Net Worth	
<b>Current Assets (what I own)</b>	
Chequing and Savings Accounts:	Balance:
# _____	<input type="text"/>
# _____	<input type="text"/>
# _____	<input type="text"/>
Term Deposits	<input type="text"/>
Investments	<input type="text"/>
Stocks/Mutual Funds (provide statements)	<input type="text"/>
What I'm Owed _____	<input type="text"/>
Other _____	<input type="text"/>
_____	<input type="text"/>
<b>Total Current Assets</b>	<b>\$</b> <input type="text"/>
<b>Fixed Assets</b>	
Home I Fair Market Value	<input type="text"/>
Real Estate: <input type="checkbox"/> Local	<input type="text"/>
<input type="checkbox"/> Overseas	<input type="text"/>
Vehicle	<input type="text"/>
Household Effects	<input type="text"/>
Other _____	<input type="text"/>
<b>Total Fixed Assets</b>	<b>\$</b> <input type="text"/>
<b>Total Assets</b>	<b>\$</b> <input type="text"/>
<b>Liabilities (What I Owe)</b>	
Mortgage(s) (Disclose Bank):	Balance:
_____	<input type="text"/>
_____	<input type="text"/>
Personal Loans (Disclose Bank):	<input type="text"/>
_____	<input type="text"/>
_____	<input type="text"/>
Credit Cards (Authorized Limit):	<input type="text"/>
Clarien Bank Limited	<input type="text"/>
HSBC	<input type="text"/>
BNTB	<input type="text"/>
Other	<input type="text"/>
_____	<input type="text"/>
Other Debt:	<input type="text"/>
_____	<input type="text"/>
_____	<input type="text"/>
<b>Total Liabilities</b>	<b>\$</b> <input type="text"/>
<b>Net Worth</b>	<b>\$</b> <input type="text"/>